

October 12, 2010

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

CONSENT

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited

We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated October 12, 2010 (the “**Prospectus**”), relating to the qualification for the distribution of a maximum of 70,600,000 ordinary shares in the capital of the Company for total maximum gross proceeds of US\$100 million.

The documents incorporated by reference in the Prospectus contain references to the independent engineering evaluation of the Company’s natural gas reserves in the Republic of Kazakhstan prepared by McDaniel & Associates Consultants Ltd. dated March 17, 2010, with an effective date of December 31, 2009 (the “**Report**”).

We hereby consent to the reference to our firm’s name and to the use of the Report in the Prospectus and the documents incorporated by reference therein.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Report or that are within our knowledge as a result of the services we performed in connection with the Report.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Sincerely,

MCDANIEL & ASSOCIATES CONSULTANTS LTD.



B. H. Emslie, P. Eng.
Senior Vice President

Calgary, Alberta
Dated: October 12, 2010

BHE:jep