



KPMG LLP

15 Canada Square
Canary Wharf
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 4886
Fax +44 (0) 20 7311 8879
DX 157460 Canary Wharf 5

To: British Columbia Securities Commission,
Alberta Securities Commission,
Saskatchewan Financial Services Commission,
Manitoba Securities Commission,
Ontario Securities Commission,
New Brunswick Securities Commission,
Nova Scotia Securities Commission,
Prince Edward Island Securities Office, and
Securities Commission of Newfoundland.

3 April 2014

Dear Sirs

Re: Notice of Change of Auditors of Tethys Petroleum Limited

We have read the Notice of Tethys Petroleum Limited dated 1 April 2014 and are in agreement with the statements contained in such Notice.

Yours faithfully

KPMG LLP
Chartered Accountants, London, United Kingdom