

**VIA ELECTRONIC TRANSMISSION**

April 8, 2013

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:****RE: Tethys Petroleum Limited  
Revised Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming **Annual and Special** Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG876361091
	CUSIP:	G87636109
2	Date Fixed for the Meeting:	June 13, 2013
3	Record Date for Notice:	May 3, 2013
4	Record Date for Voting:	May 3, 2013
5	Beneficial Ownership Determination Date:	May 3, 2013
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	Common Shares
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	Common Shares
8	Business to be conducted at the meeting:	<b>Annual and Special</b>
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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